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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM ABS-15G

ASSET-BACKED SECURITIZER
REPORT PURSUANT TO SECTION 15G OF
THE SECURITIES EXCHANGE ACT OF 1934

NEWCASTLE INVESTMENT CORP.

Check the appropriate box to indicate the filing obligation to which this form is intended to satisfy:

⊠ Rule 15Ga-1 under the Exchange Act (17 CFR 240.15Ga-1) for the reporting period January 1, 2013 to December 31, 2013.

Date of Report (Date of filing): February 14, 2014

Commission File Number of securitizer: <u>025-00542</u>

Central Index Key Number of securitizer: <u>0001175483</u>

Jonathan Brown, (212) 798-6100

Name and telephone number, including area code, of the person to contact in connection with this filing.

Indicate by check mark whether the securitizer has no activity to report for the initial period pursuant to Rule 15Ga-1(c)(1) □

Indicate by check mark whether the securitizer has no activity to report for the quarterly period pursuant to Rule 15Ga-1(c)(2)(i) \square

Indicate by check mark whether the securitizer has no activity to report for the annual period pursuant to Rule 15Ga-1(c)(2)(ii) 🗵

REPRESENTATION AND WARRANTY INFORMATION

Item 1.02 Periodic Filing of Rule 15Ga-1 Representations and Warranties Disclosure

No Activity to Report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934,	, the reporting entity has d	duly caused this report to be si	igned on its behalf by the	undersigned hereunto duly
authorized.				

NEWCASTLE INVESTMENT CORP.

Date: February 14, 2014 By: /s/ Jonathan Brown

Name: Jonathan Brown Title: Chief Financial Officer