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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

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**FORM 8-K**

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**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): August 12, 2014**

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**Newcastle Investment Corp.**

(Exact name of registrant as specified in its charter)

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**Maryland**  
(State or other jurisdiction  
of incorporation)

**001-31458**  
(Commission  
File Number)

**81-0559116**  
(IRS Employer  
Identification No.)

**1345 Avenue of the Americas, 46<sup>th</sup> Floor**  
**New York, New York**  
(Address of principal executive offices)

**10105**  
(Zip Code)

**Registrant's telephone number, including area code (212) 798-6100**

**N/A**  
(Former name or former address, if changed since last report.)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events.*****Spin-Off of Senior Housing Properties***

As previously disclosed, the board of directors of Newcastle Investment Corp. (“Newcastle”) has determined that a spin-off of its senior housing assets is in its best interests. The spin-off will be effected as a distribution to the holders of Newcastle’s common stock of shares of New Senior Investment Group Inc. (“Senior Living”), which is currently a wholly-owned subsidiary of Newcastle. Senior Living intends to elect and qualify to be taxed as a real estate investment trust (“REIT”) and to be listed on the New York Stock Exchange (“NYSE”). Senior Living will be externally managed by Newcastle’s manager pursuant to a new management agreement. Following the spin-off, Newcastle expects its business strategy will be primarily focused on real estate debt, golf and other assets, as well as pursuing strategic opportunities to liquidate, or “collapse,” its collateralized debt obligations.

Newcastle currently expect that Senior Living will primarily target investments in the senior housing sector of healthcare real estate, including, but not limited to, dedicated independent living facilities and properties with some combination of independent living, assisted living or memory care facilities.

There can be no assurance that the spin-off will be completed as anticipated or at all. Newcastle’s ability to complete the spin-off is subject to, among other things, the SEC declaring the registration statement filed with regard to the spin-off effective, the filing and approval of an application to list Senior Living’s common stock on the NYSE and the formal declaration of the distribution by Newcastle’s board of directors. Failure to complete the spin-off could negatively affect the price of the shares of Newcastle’s common stock. Stockholder approval will not be required or sought in connection with the spin-off.

In addition, the spin-off may not have the full or any strategic and financial benefits that Newcastle expects, or such benefits may be delayed or may not materialize at all. The anticipated benefits of the spin-off are based on a number of assumptions, which may prove incorrect. For example, Newcastle believes that analysts and investors will regard Senior Living’s investment strategy and asset portfolio more favorably as a separate company than as part of Newcastle’s existing portfolio and strategy and thus place a greater value on Senior Living as a stand-alone REIT than as a business that is a part of Newcastle. In the event that the spin-off does not have these and other expected benefits, because of the diversification of Senior Living’s portfolio or for any other reason, the costs associated with the transaction, including an expected increase in management compensation and general and administrative expenses, could have a negative effect on Senior Living’s financial condition and results and each company’s ability to make distributions to the stockholders of each company.

Pro forma financial information regarding the impact of the spin-off is attached hereto as Exhibit 99.1 and is incorporated by reference herein.

***Public Offering of Common Stock***

On August 12, 2014, Newcastle issued a press release announcing the commencement of a public offering of 40,000,000 shares of its common stock (the “Offering”). In connection with the Offering, Newcastle intends to grant the underwriters an option for 30 days to purchase up to an additional 6,000,000 shares of common stock (subject to adjustment for the Company’s announced 3-for-1 reverse stock split). The press release announcing the commencement of the Offering is attached hereto as Exhibit 99.2 and is incorporated by reference herein.

***Reverse Stock Split***

As previously announced, on August 6, 2014, the board of directors of Newcastle approved a 3-for-1 reverse stock split of its common stock. Newcastle previously announced that it expected the reverse stock split would be effective after the close of trading on Monday, August 18, 2014, and that shares of its common stock would begin trading on a split-adjusted basis on Tuesday, August 19, 2014.

Selected financial data for Newcastle which reflects the effect of the 3-for-1 reverse common stock split for (i) the three and six months ended June 30, 2014 and 2013, (ii) the three months ended March 31, 2014 and 2013, and (iii) the years ended December 31, 2013, 2012, 2011, 2010 and 2009 is attached hereto as Exhibit 99.3 and is incorporated by reference herein.

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**Item 9.01 Financial Statements and Exhibits.**

(d) *Exhibits*

<u>Exhibit Number</u>	<u>Description</u>
99.1	Pro Forma Financial Information.
99.2	Press Release, dated August 12, 2014, announcing the commencement of the Offering.
99.3	Selected Financial Data.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NEWCASTLE INVESTMENT CORP.  
(Registrant)

/s/ Justine A. Cheng

Justine A. Cheng  
Chief Financial Officer

Date: August 12, 2014

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EXHIBIT INDEX

<u>Exhibit Number</u>	<u>Description</u>
99.1	Pro Forma Financial Information.
99.2	Press Release, dated August 12, 2014, announcing the commencement of the Offering.
99.3	Selected Financial Data.

**UNAUDITED PRO FORMA CONDENSED CONSOLIDATED FINANCIAL INFORMATION**

The following unaudited pro forma condensed consolidated financial statements was derived from the application of pro forma adjustments to the consolidated financial statements of Newcastle Investment Corp. and its subsidiaries which are referred to collectively in this section as "Newcastle." These unaudited pro forma condensed consolidated financial statements should be read in conjunction with Newcastle's historical consolidated financial statements and the related notes included in Newcastle's previous filings with the SEC.

The unaudited pro forma information set forth below reflects the historical information of Newcastle, as adjusted to give effect to Newcastle's planned spin-off of the New Senior Investment Group Inc.'s ("New Senior") business from Newcastle and Newcastle's approved 3-for-1 reverse stock split. To effect the separation, Newcastle will distribute all of the shares of New Senior's common stock held by Newcastle to holders of Newcastle common stock, subject to a number of conditions. No assurance is given that this spin-off will be formally approved by Newcastle's board of directors or that the spin-off or reverse stock split will be consummated on the contemplated terms or at all.

The unaudited pro forma condensed consolidated statements of operations give effect to the spin-off of New Senior as if the spin-off had occurred on January 1, 2013. The unaudited pro forma condensed consolidated balance sheet assumes that the spin-off of New Senior occurred on June 30, 2014.

The historical statements of operations presented in the unaudited pro forma condensed consolidated financial statements are for the six months ended June 30, 2014 as presented in Newcastle's Quarterly Report on Form 10-Q for the six months ended June 30, 2014, filed on August 8, 2014, and for the year ended December 31, 2013 as presented in Form 8-K filed on May 5, 2014. The historical balance sheet presented in the unaudited pro forma condensed consolidated financial statements is as of June 30, 2014 as presented in Newcastle's Quarterly Report on Form 10-Q for the six months ended June 30, 2014.

In the opinion of management, all adjustments necessary to reflect the effects of the potential transactions described in the notes to the unaudited pro forma condensed consolidated financial statements have been included and are based upon available information and assumptions that Newcastle believes are reasonable.

Further, the historical financial information presented herein has been adjusted to give pro forma effect to events that Newcastle believes are factually supportable and which are expected to have a continuing impact on Newcastle's results. However, such adjustments are estimates and may not prove to be accurate. Information regarding these adjustments is subject to risks and uncertainties that could cause actual results to differ materially from those anticipated.

These unaudited pro forma condensed consolidated financial statements are provided for information purposes only. The unaudited pro forma condensed consolidated statements of operations and the unaudited pro forma condensed consolidated balance sheet do not purport to represent what Newcastle's results of operations would have been had such transactions been consummated on the dates indicated, nor do they represent the financial position or results of operations of either Newcastle or New Senior for any future date or period.

**NEWCASTLE INVESTMENT CORP. AND SUBSIDIARIES**  
**UNAUDITED PRO FORMA CONDENSED CONSOLIDATED BALANCE SHEET**  
**As of June 30, 2014**

	Newcastle Consolidated Historical	New Senior spin-off(A)	Newcastle Consolidated Pro Forma
<b>Assets</b>			
Real estate securities, available-for-sale	\$ 311,268		\$ 311,268
Real estate related and other loans, held-for-sale, net	289,112		289,112
Residential mortgage loans, held-for-investment, net	—		—
Residential mortgage loans, held-for-sale, net	32,083		32,083
Subprime mortgage loans subject to call option	406,217		406,217
Investments in senior housing real estate, net of accumulated depreciation	1,547,409	(1,547,409)	—
Investments in other real estate, net of accumulated depreciation	263,500		263,500
Intangibles, net of accumulated amortization	197,129	(103,842)	93,287
Other investments	26,123		26,123
Cash and cash equivalents	77,922	(47,539)	30,383
Restricted cash	3,703		3,703
Receivables and other assets	109,538	(72,382)	37,156
Assets of discontinued operations	—		—
<b>Total assets</b>	<u>\$ 3,264,004</u>	<u>\$ (1,771,172)</u>	<u>\$ 1,492,832</u>
<b>Liabilities and Equity</b>			
<b>Liabilities</b>			
CDO bonds payable	\$ 263,581		\$ 263,581
Other bonds and notes payable	82,053		82,053
Repurchase agreements	102,677		102,677
Mortgage notes payable	1,104,182	(1,104,182)	—
Credit facilities and obligations under capital leases, golf	156,578		156,578
Financing of subprime mortgage loans subject to call option	406,217		406,217
Junior subordinated notes payable	51,234		51,234
Dividends payable	36,101		36,101
Accounts payable, accrued expenses and other liabilities	269,778	(86,398)	183,380
Liabilities of discontinued operations	—		—
<b>Total liabilities</b>	<u>\$ 2,472,401</u>	<u>\$ (1,190,580)</u>	<u>\$ 1,281,821</u>
<b>Equity</b>			
Preferred stock	61,583		61,583
Common stock	3,518		3,518
Additional paid-in capital	2,971,223	(580,592)	2,390,631
Accumulated deficit	(2,313,799)		(2,313,799)
Accumulated other comprehensive income	68,880		68,880
Total Newcastle Stockholders' Equity	791,405	(580,592)	210,813
Noncontrolling interests	198		198
<b>Total Equity</b>	<u>791,603</u>	<u>(580,592)</u>	<u>211,011</u>
<b>Total liabilities and equity</b>	<u>\$ 3,264,004</u>	<u>\$ (1,771,172)</u>	<u>\$ 1,492,832</u>

(A) Gives effect to the distribution of the New Senior common stock held by Newcastle to the holders of Newcastle's common stock as if it had taken place on June 30, 2014.

**NEWCASTLE INVESTMENT CORP. AND SUBSIDIARIES**  
**UNAUDITED PRO FORMA CONDENSED CONSOLIDATED STATEMENT OF OPERATIONS**  
**Six Months Ended June 30, 2014**

	Newcastle Consolidated Historical	New Senior spin-off (B)	Newcastle Consolidated Pro Forma
Interest income	\$ 76,345	\$ —	\$ 76,345
Interest expense	69,760	(27,402)	42,358
Net interest income	6,585	27,402	33,987
Impairment (Reversal)	2,772	—	2,772
Net interest income (loss) after impairment	3,813	27,402	31,215
Other revenues	265,275	(117,458)	147,817
Other income	57,491	—	57,491
Expenses	283,375	(111,037)	172,338
Income (loss) from continuing operations before income taxes	43,204	20,981	64,185
Income tax expense	835	(987)	(152)
Income (loss) from continuing operations	42,369	21,968	64,337
Preferred dividends	(2,790)	—	(2,790)
Excess of carrying amount of exchanged preferred stock over fair value of consideration paid	—	—	—
Net income attributable to noncontrolling interests	690	—	690
Income (loss) from continuing operations, after preferred dividends, excess of carrying amount of exchanged preferred stock over fair value of consideration paid and net income attributable to noncontrolling interest	40,269	21,968	62,237
Income (loss) from continuing operations per share of common stock, after preferred dividends, excess of carrying amount of exchanged preferred stock over fair value of consideration paid and net income attributable to noncontrolling interest:			
Basic	\$ 0.11		\$ 0.53 <sup>(C)</sup>
Diluted	\$ 0.11		\$ 0.51 <sup>(C)</sup>
Weighted average number of shares of common stock outstanding giving effect to the 3-to-1 reverse stock split			
Basic	351,526		117,175 <sup>(C)</sup>
Diluted	362,964		120,988 <sup>(C)</sup>

(B) Gives effect to the distribution of the New Senior common stock held by Newcastle to the holders of Newcastle's common stock as if it had taken place on January 1, 2013.

(C) Gives retroactive effect to the 3-to-1 reverse stock split as approved by Newcastle's Board of Directors on August 6, 2014.



**NEWCASTLE INVESTMENT CORP. AND SUBSIDIARIES**  
**UNAUDITED PRO FORMA CONDENSED CONSOLIDATED STATEMENT OF OPERATIONS**  
**Twelve Months Ended December 31, 2013**

	Newcastle Consolidated Historical	New Senior spin-off (B)	Newcastle Consolidated Pro Forma
Interest income	\$ 213,715	\$ —	\$ 213,715
Interest expense	89,382	(10,589)	78,793
Net interest income	<u>124,333</u>	<u>10,589</u>	<u>134,922</u>
Impairment (Reversal)	(19,769)	—	(19,769)
Net interest income (loss) after impairment	144,102	10,589	154,691
Other Revenues	87,323	(85,136)	2,187
Other Income	35,301	—	35,301
Expenses	152,990	(103,937)	49,053
Income (loss) from continuing operations before income taxes	113,736	29,390	143,126
Income tax expense	1,038	(656)	382
Income (loss) from continuing operations	112,698	30,046	142,744
Preferred dividends	(5,580)	—	(5,580)
Excess of carrying amount of exchanged preferred stock over fair value of consideration paid	—	—	—
Net income attributable to noncontrolling interests	(928)	—	(928)
Income (loss) from continuing operations, after preferred dividends, excess of carrying amount of exchanged preferred stock over fair value of consideration paid and net income attributable to noncontrolling interest	<u>106,190</u>	<u>30,046</u>	<u>136,236</u>
Income (loss) from continuing operations per share of common stock, after preferred dividends, excess of carrying amount of exchanged preferred stock over fair value of consideration paid and net income attributable to noncontrolling interest:			
Basic	<u>\$ 0.38</u>		<u>\$ 1.48(C)</u>
Diluted	<u>\$ 0.37</u>		<u>\$ 1.44(C)</u>
Weighted average number of shares of common stock outstanding			
Basic	<u>276,882</u>		<u>92,294(C)</u>
Diluted	<u>283,310</u>		<u>94,437(C)</u>

(B) Gives effect to the distribution of the New Senior common stock held by Newcastle to the holders of Newcastle's common stock as if it had taken place on January 1, 2013.

(C) Gives retroactive effect to the 3-to-1 reverse stock split as approved by Newcastle's Board of Directors on August 6, 2014.



Contact:

Investor Relations 212-479-3195

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**Newcastle Announces Public Offering of Common Stock**

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NEW YORK—(BUSINESS WIRE)—August 12, 2014—Newcastle Investment Corp. (NYSE: NCT) (“Newcastle” or the “Company”) announced today that it plans to make a public offering of 40,000,000 shares of its common stock. In connection with the offering, the Company intends to grant the underwriters an option for 30 days to purchase up to an additional 6,000,000 shares of common stock (subject to adjustment for the Company’s announced 3-for-1 reverse stock split). The underwriters may offer the shares from time to time for sale in one or more transactions on the New York Stock Exchange, in the over-the-counter market, through negotiated transactions or otherwise at market prices prevailing at the time of sale, at prices related to prevailing market prices or at negotiated prices.

The Company intends to use the net proceeds from this offering primarily to acquire senior housing properties.

Citigroup, BofA Merrill Lynch and Credit Suisse Securities (USA) LLC are the joint book-running managers for the offering. The offering will be made pursuant to the Company’s existing effective shelf registration statement, previously filed with the Securities and Exchange Commission (the “SEC”). The offering will be made only by means of a prospectus and a related prospectus supplement. Copies of the prospectus and prospectus supplement may be obtained from: Citigroup, Attention: Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, New York 11717, Telephone: (800) 831-9146, Email: batprospectusdept@citi.com; BofA Merrill Lynch, 222 Broadway, New York, New York 10038, Attention: Prospectus Department, or by e-mail at dg.prospectus\_requests@bamf.com; or Credit Suisse Securities (USA) LLC, Attention: Prospectus Department, One Madison Avenue, New York, New York 10010, Telephone: (800) 221-1037, Email: newyork.prospectus@credit-suisse.com.

This press release does not constitute an offer to sell or the solicitation of an offer to buy shares of common stock, nor shall there be any sale of these securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction.

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## **ABOUT NEWCASTLE**

*Newcastle focuses on investing in, and actively managing, real estate related assets and primarily invests in: (1) Senior Housing Assets (2) Real Estate Debt and (3) Golf & Other Investments. The Company conducts its operations to qualify as a real estate investment trust for federal income tax purposes. The Company is managed by an affiliate of Fortress Investment Group LLC, a global investment management firm.*

## **FORWARD-LOOKING STATEMENTS**

*Certain statements in this press release may constitute forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, including, but not limited to, statements relating to the proposed offering and intended use of proceeds. These statements are based on management's current expectations and beliefs and are subject to a number of trends and uncertainties that could cause actual results to differ materially from those described in the forward-looking statements, many of which are beyond our control. The Company can give no assurance that its expectations will be attained.*

*Accordingly, you should not place undue reliance on any forward-looking statements contained in this press release. For a discussion of some of the risks and important factors that could affect such forward-looking statements, see the sections entitled "Risk Factors" in the prospectus supplement related to the offering and "Management's Discussion and Analysis of Financial Condition and Results of Operation" incorporated by reference in the prospectus supplement related to the offering from the Company's Annual Report on Form 10-K or Quarterly Reports on Form 10-Q. In addition, new risks and uncertainties emerge from time to time, and it is not possible for the Company to predict or assess the impact of every factor that may cause its actual results to differ from those contained in any forward-looking statements. Such forward-looking statements speak only as of the date of this press release. The Company expressly disclaims any obligation to release publicly any updates or revisions to any forward-looking statements contained herein to reflect any change in the Company's expectations with regard thereto or change in events, conditions or circumstances on which any statement is based.*

Newcastle Investment Corp.  
Investor Relations  
212-479-3195

## SELECTED FINANCIAL INFORMATION

The financial statements of Newcastle Investment Corp. (the “Company”) for the periods ended on and prior to June 30, 2014 that have been previously filed by the Company are presented without giving effect to the reverse stock split approved by the Company’s board of directors on August 6, 2014. As a result of the reverse stock split, the Company is presenting selected financial data for the Company, which reflects the effect of the 3-for-1 reverse common stock split, for (i) the three and six months ended June 30, 2014 and 2013, (ii) the three months ended March 31, 2014 and 2013, and (iii) the years ended December 31, 2013, 2012, 2011, 2010 and 2009.

The selected financial information should be read in conjunction with the Company’s consolidated financial statements and the notes thereto and “Management’s Discussion and Analysis of Financial Condition and Results of Operations” in our Annual Reports on Form 10-K and Quarterly Reports on Form 10-Q for these periods.

	(in thousands, except per share data)				
	Year Ended December 31,				
	2013	2012	2011	2010	2009
Interest income	\$ 213,715	\$ 282,951	\$ 291,036	\$ 300,272	\$ 361,866
Interest expense	89,382	109,924	138,035	172,219	218,410
Net interest income	124,333	173,027	153,001	128,053	143,456
Impairment (Reversal)	(19,769)	(5,664)	1,110	(240,858)	548,540
Net interest income (loss) after impairment	144,102	178,691	151,891	368,911	(405,084)
Operating revenues	87,323	20,075	1,899	1,708	1,547
Other income	35,301	262,294	180,495	282,287	227,399
Expenses	152,990	66,118	30,327	30,901	33,099
Income (loss) from continuing operations before income taxes	113,736	394,942	303,958	622,005	(209,237)
Income tax expense	1,038	—	—	—	—
Income (loss) from continuing operations	112,698	394,942	303,958	622,005	(209,237)
Preferred dividends	(5,580)	(5,580)	(5,580)	(7,453)	(13,501)
Excess of carrying amount of exchanged preferred stock over fair value of consideration paid	—	—	—	43,043	—
Net income attributable to noncontrolling interests	(928)	—	—	—	—
Income (loss) from continuing operations, after preferred dividends, excess of carrying amount of exchanged preferred stock over fair value of consideration paid and net income attributable to noncontrolling interest:	<u>\$ 106,190</u>	<u>\$ 389,362</u>	<u>\$ 298,378</u>	<u>\$ 657,595</u>	<u>\$ (222,738)</u>
Income (loss) from continuing operations per share of common stock, after preferred dividends, excess of carrying of exchange preferred stock over fair value of consideration paid and net income attributable to noncontrolling interest.					
Basic	\$ 1.15	\$ 8.10	\$ 10.92	\$ 32.91	\$ (12.64)
Diluted	\$ 1.12	\$ 8.01	\$ 10.92	\$ 32.91	\$ (12.64)
Weighted average number of shares of common stock outstanding giving effect to the 3-to-1 reverse stock split					
Basic	92,294	48,049	27,328	19,983	17,621
Diluted	94,437	48,589	27,330	19,983	17,621
Dividends declared per share of common stock	\$ 1.77	\$ 2.52	\$ 1.20	—	—
Total Assets	\$ 4,852,563	\$ 3,945,312	\$ 3,651,799	\$ 3,687,111	\$ 3,514,628
Total Long-term liabilities	\$ 3,017,931	\$ 2,781,761	\$ 3,419,013	\$ 3,922,672	\$ 5,147,348

(in thousands, except per share data)

	Three months ended		Three months ended June 30		Six months ended June 30	
	March 31					
	2014	2013	2014	2013	2014	2013
Interest income	\$ 46,452	\$ 61,332	\$ 29,893	\$ 62,824	\$ 76,345	\$ 124,156
Interest expense	35,855	22,710	33,905	21,998	69,760	44,708
Net interest income	10,597	38,622	(4,012)	40,826	6,585	79,448
Impairment (Reversal)	1,246	2,773	1,526	3,201	2,772	5,974
Net interest income (loss) after impairment	9,351	35,849	(5,538)	37,625	3,813	73,474
Other revenues	121,629	13,500	143,646	14,013	265,275	27,513
Other income	15,806	5,770	41,685	8,090	57,491	13,860
Expenses	136,563	27,254	146,812	31,586	283,375	58,840
Income (loss) from continuing operations before income taxes	10,223	27,865	32,981	28,142	43,204	56,007
Income tax expense	295	—	540	—	835	—
Income (loss) from continuing operations	9,928	27,865	32,441	28,142	42,369	56,007
Preferred dividends	(1,395)	(1,395)	(1,395)	(1,395)	(2,790)	(2,790)
Net loss attributable to noncontrolling interests	661	—	29	—	690	—
Income (loss) from continuing operations, after preferred dividends, excess of carrying amount of exchanged preferred stock over fair value of consideration paid and net income attributable to noncontrolling interest	\$ 9,194	\$ 26,470	\$ 31,075	\$ 26,747	\$ 40,269	\$ 53,217
Income (loss) from continuing operations per share of common stock, after preferred dividends, excess of carrying of exchange preferred stock over fair value of consideration paid and net income attributable to noncontrolling interest.						
Basic	\$ 0.08	\$ 0.34	\$ 0.27	\$ 0.31	\$ 0.34	\$ 0.65
Diluted	\$ 0.08	\$ 0.33	\$ 0.26	\$ 0.30	\$ 0.33	\$ 0.63
Weighted average number of shares of common stock outstanding:						
Basic	117,151	78,379	117,199	86,409	117,175	82,416
Diluted	121,022	80,026	120,954	88,465	120,988	84,269
Dividends declared per share of common stock	\$ 0.30	\$ 0.66	\$ 0.30	\$ 0.51	\$ 0.60	\$ 1.17
Total Assets	\$ 3,520,609	\$ 5,196,003	\$ 3,264,004	\$ 2,845,334	\$ 3,264,004	\$ 2,845,334
Total Long-term liabilities	\$ 2,407,218	\$ 3,267,363	\$ 2,166,522	\$ 1,917,657	\$ 2,166,522	\$ 1,917,657